UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:			
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Chapter 11

PURDUE PHARMA L.P., et al.,

(Jointly Administered)

Case No. 19-23649 (RDD)

Debtors.¹

THIRTY FIFTH MONTHLY FEE STATEMENT OF FTI CONSULTING, INC. FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS FINANCIAL ADVISOR TO THE AD HOC COMMITTEE OF GOVERNMENTAL AND OTHER CONTINGENT LITIGATION CLAIMANTS FOR THE PERIOD FROM AUGUST 1, 2022 THROUGH AUGUST 31, 2022

Name of Applicant: FTI Consulting, Inc.

Authorized to provide Professional Services Ad Hoc Committee of Governmental and to:

Other Contingent Litigation Claimants

Date of Order Approving Debtors' Payment December 2, 2019 [ECF No. 553] of Fees and Expenses of Applicant:

Period for which compensation and August 1, 2022 through August 31,

reimbursement is sought: 2022

Monthly Fees Incurred: \$35,470.00

The

^{1.} The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifesciences Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717), and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

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Monthly Expenses Incurred: \$0.00

Total Fees and Expenses Due: \$35,470.00

This is a: X monthly interim final application

PRIOR APPLICATIONS:

	Requested			Approved		
Docked No./Filed	Compensation Period	Fees	Expenses	Fees	Expenses	
Docket No. 635	9/19/2019 – 10/31/2019	\$778,791.50	\$680.61	\$771,291.50	\$680.61	
Filed On 12/9/2019		ŕ		ŕ		
Docket No. 741	11/1/2019 - 11/30/2019	\$827,575.00	\$899.41	\$820,075.00	\$899.41	
Filed On 1/13/2020						
Docket No. 852	12/1/2019 - 12/31/2019	\$802,036.50	\$2,284.19	\$794,536.50	\$2,284.19	
Filed on 2/20/2020						
Docket No. 916	1/1/2020 - 1/31/2020	\$774,662.00	\$11,530.84	\$767,162.00	\$11,530.84	
Filed on 3/12/2020						
Docket No. 1090	2/1/2020 - 2/29/2020	\$615,089.00	\$6,141.22	\$610,714.00	\$6,141.22	
Filed on 4/27/2020						
Docket No. 1171	3/1/2020 - 3/31/2020	\$561,863.50	\$67.08	\$557,488.50	\$67.08	
Filed on 5/19/2020	1/1/2020 1/20/2020	* 420 202 00	#1 522 2 0	# 122 020 00	#1 =22.20	
Docket No. 1251	4/1/2020 — 4/30/2020	\$428,303.00	\$1,732.28	\$423,928.00	\$1,732.28	
Filed on 6/10/2020	5/1/2020 5/21/2020	#202.2 <i>(7.00</i>	04.225.26	Ф200 002 00	Φ4.225.26	
Docket No. 1379	5/1/2020 - 5/31/2020	\$303,367.00	\$4,325.26	\$298,992.00	\$4,325.26	
Filed on 7/13/2020	6/1/2020 6/20/2020	\$374,753.00	\$06.00	\$272.252.00	\$ 96.90	
Docket No. 1651 Filed on 9/2/2020	6/1/2020 - 6/30/2020	\$3/4,/53.00	\$96.90	\$372,253.00	\$ 96.90	
Docket No. 1725	7/1/2020 – 7/31/2020	\$446,975.50	\$0.00	\$444,475.50	\$0.00	
Filed on 9/25/2020	//1/2020 - //31/2020	\$440,975.50	\$0.00	\$444,475.50	\$0.00	
Docket No. 1850	8/1/2020 - 8/31/2020	\$261,092.00	\$108.25	\$258,592.00	\$108.25	
Filed on 10/26/2020	0/1/2020 0/31/2020	Ψ201,072.00	\$100.23	Ψ230,372.00	\$100.25	
Docket No. 1950	9/1/2020 - 9/30/2020	\$357,546.50	\$0.00	\$355,046.50	\$0.00	
Filed on 10/26/2020	3/1/2020 3/30/2020	ψ357,510.50	ψο.σσ	\$353,010.50	ψο.σσ	
Docket No. 2031	9/19/2019 - 9/30/2020	\$44,462.00	\$0.00	\$41,462.60	\$0.00	
Filed on 11/24/2020		,	·	,		
Docket No. 2154	10/1/2020 - 10/31/2020	\$356,078.50	\$0.00	\$353,078.50	\$0.00	
Filed on 12/18/2020		ŕ		ŕ		
Docket No. 2308	11/1/2020 - 11/30/2020	\$450,827.00	\$0.00	\$447,827.00	\$0.00	
Filed on 1/20/2021						
Docket No. 2503	12/1/2020 - 12/31/2020	\$308,146.00	\$0.00	\$305,146.00	\$0.00	
Filed on 3/17/2021						
Docket No. 2504	1/1/2021 - 1/31/2021	\$493,773.50	\$0.00	\$490,773.50	\$0.00	
Filed on 3/17/2021						
Docket No. 2848	2/1/2021 - 2/28/2021	\$381,199.00	\$9.99	\$377,458.99	\$9.99	
Filed on 5/12/2021						
Docket No. 2849	3/1/2021 – 3/31/2021	\$513,645.00	\$0.00	\$509,895.00	\$0.00	
Filed on 5/12/2021	A/1/0001 A/20/2021	Φ 4 1 % C C 4 C C	00.00	Φ410 1710C	Φ0.00	
Docket No. 3017	4/1/2021 - 4/30/2021	\$415,904.00	\$0.00	\$412,154.00	\$0.00	
Filed on 6/11/2021	5/1/2021 5/21/2021	\$2.C2.711.00	640.00	\$2.00.001.00	640.00	
Docket No. 3225	5/1/2021 - 5/31/2021	\$363,711.00	\$40.00	\$360,001.00	\$40.00	
Filed on 7/15/2021 Docket No. 3747	6/1/2021 - 6/30/2021	\$303,427.50	\$0.00	\$299,677.50	\$0.00	
Filed on 9/9/2021	0/1/2021 - 0/30/2021	\$303,427.30	\$0.00	\$299,077.30	\$0.00	
1 Hea on 9/9/2021						

PRIOR APPLICATIONS (cont.):

		Requested		Approved	
Docked No./Filed	Compensation Period	Fees	Expenses	Fees	Expenses
Docket No. 3798	7/1/2021 - 7/31/2021	\$431,630.50	\$135.81	\$427,880.50	\$135.81
Filed on 9/21/2021					
Docket No. 3941	8/1/2021 - 8/31/2021	\$284,159.00	\$20.94	\$280,409.00	\$20.94
Filed on 10/14/2021					
Docket No. 4097	9/1/2021 - 9/30/2021	\$244,958.50	\$0.00	\$241,208.50	\$0.00
Filed on 11/11/2021					
Docket No. 4225	10/1/2021 - 10/31/2021	\$368,998.50	\$40.00	\$367,498.50	\$40.00
Filed on 12/15/2021					
Docket No. 4311	11/1/2021 - 11/30/2021	\$255,094.50	\$1,160.04	\$253,594.50	\$1,160.04
Filed on 1/26/2022					
Docket No. 4312	12/1/2021 - 12/31/2021	\$192,786.50	\$0.00	\$191,286.50	\$0.00
Filed on 1/26/2022					
Docket No. 4395	1/1/2022 - 1/31/2022	\$314,564.00	\$0.00	\$313,064.00	\$0.00
Filed on 2/25/2022					
Docket No. 4654	2/1/2022 - 2/28/2022	\$181,198.50	\$8.00	\$178,888.84	\$8.00
Filed on 4/12/2022					
Docket No. 4826	3/1/2022 - 3/31/2022	\$267,504.00	\$44.03	\$265,194.33	\$44.03
Filed on 5/16/2022					
Docket No. 4833	4/1/2022 - 4/30/2022	\$175,704.00	\$0.00	\$173,394.33	\$0.00
Filed on 5/16/2022					
Docket No. 4950	5/1/2022 - 5/31/2022	\$98,099.50	\$0.00	\$78,479.60	\$0.00
Filed on 7/12/2022					
Docket No. 5005	6/1/2022 - 6/30/2022	\$53,624.00	\$0.00	\$42,899.20	\$0.00
Filed on 8/8/2022					
Docket No. 5051	7/1/2022 - 7/31/2022	\$53,023.00	\$0.00	\$42,418.40	\$0.00
Filed on 8/31/2022					

Note: The fee examiner's agreed upon reductions of 30,000, 17,500, 10,000, 15,000, 15,000, 15,000, 6,000, and 6,929 were allocated evenly across fees from the first, second, third, fourth, fifth, sixth, seventh, and eighth interim period, respectively.

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This statement (the "Fee Statement") of FTI Consulting, Inc. (together with its wholly owned subsidiaries and independent contractors, "FTI") as financial advisor to the Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants of Purdue Pharma L.P., et al. (the "Committee") is submitted in accordance with the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals [ECF No. 529] and the Order Authorizing the Debtors to Assume the Reimbursement Agreement and Pay the Fees and Expenses of the Ad Hoc Committee's Professionals [ECF No. 553] entered on November 21, 2019 and December 2, 2019, respectively, (the "Orders"). In support of this Fee Statement, FTI respectfully states as follows.

1. The fees and expenses for the period from August 1, 2022 through and including August 31, 2022 (the "Fee Period") amount to:

TOTAL	\$35,470.00
Expenses	0.00
Professional Fees	\$35,470.00

2. If no timely and proper objection is made by a party-in-interest within fourteen (14) days after service of this Fee Statement, the Debtors are authorized to pay 80% of professional fees and 100% of out-of-pocket expenses. These amounts are presented below.

TOTAL	\$ <u>28,376.00</u>
Expenses at 100%	0.00
Professional Fees at 80%	\$28,376.00

- 3. The professionals providing services, hourly billing rates, the aggregate hours worked by each professional, and the aggregate hourly fees for each professional during the Fee Period are set forth on the schedule annexed hereto as **Exhibit "A"**.
- 4. A summary of aggregate hours worked and aggregate hourly fees for each task code during the Fee Period is set forth on the schedule annexed hereto as **Exhibit "B"**.

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5. Detailed time entry by task code during the Fee Period is set forth on the schedule

annexed hereto as Exhibit "C".

6.

FTI reserves the right to request, in subsequent fee statements and applications,

reimbursement of any additional expenses incurred during the Fee Period, as such expenses

may not have been captured to date in FTI's billing system.

NOTICE AND OBJECTION PROCEDURES

7. Objections to this Fee Statement, if any, must be filed with the Court and served

upon the Notice Parties so as to be received no later than October 26, 2022 (the

"Objection Deadline"), setting forth the nature of the objection and the amount of fees or

expenses at issue (an "Objection").

8. If no objections to this Fee Statement are filed and served as set forth above, the

Debtors shall promptly pay eighty percent (80%) of the fees and one hundred percent

(100%) of the expenses identified herein.

9. If an objection to this Fee Statement is received on or before the Objection

Deadline, the Debtors shall withhold payment of that portion of this Fee Statement to which

the objection is directed and promptly pay the remainder of the fees and disbursements in

the percentages set forth above. To the extent such an objection is not resolved, it shall be

preserved and scheduled for consideration at the next interim fee application hearing to be

heard by the Court.

Dated: New York, New York

October 12, 2022

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FTI CONSULTING, INC.

Financial Advisors to the Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants of Purdue Pharma L.P.

By: /s/ Matthew Diaz

Matthew Diaz, Senior Managing Director 1166 Avenue of the Americas, 15th Floor New York, New York 10036

Telephone: (212) 499-3611

Email: matt.diaz@fticonsulting.com

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PURDUE PHARMA L.P., ET AL. - CASE NO. 19-23649 SUMMARY OF HOURS BY PROFESSIONAL FOR THE PERIOD AUGUST 1, 2022 TO AUGUST 31, 2022

			Billing	Total	Total
Professional	Position	Specialty	Rate	Hours	Fees
Diaz, Matthew	Sr Managing Director	Restructuring	\$ 1,200	12.5	\$ 15,000.00
Simms, Steven	Sr Managing Director	Restructuring	1,325	1.3	1,722.50
Bromberg, Brian	Sr Director	Restructuring	890	8.9	7,921.00
Kurtz, Emma	Sr Consultant	Restructuring	655	16.3	10,676.50
Hellmund-Mora, Marili	Associate	Restructuring	300	0.5	150.00
GRAND TOTAL				39.5	\$ 35,470.00

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EXHIBIT B

PURDUE PHARMA L.P., ET AL. - CASE NO. 19-23649 **SUMMARY OF HOURS BY TASK**

FOR THE PERIOD AUGUST 1, 2022 TO AUGUST 31, 2022

Task Code	Task Description	Total Hours	Total Fees
1	Current Operating Results & Events	14.4	\$ 11,536.00
7	Analysis of Domestic Business Plan	10.7	10,622.00
13	Analysis of Other Miscellaneous Motions	3.3	4,035.00
16	Analysis, Negotiate and Form of POR & DS	6.7	6,245.50
24	Preparation of Fee Application	4.4	3,031.50
	GRAND TOTAL	39.5	\$ 35,470.00

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PURDUE PHARMA L.P., ET AL. - CASE NO. 19-23649

DETAIL OF TIME ENTRIES

FOR THE PERIOD AUGUST 1, 2022 TO AUGUST 31, 2022

Category	Date	Professional	Hours	Activity
1	8/1/2022	Kurtz, Emma		Prepare daily summary of dataroom updates, key docket filings and media coverage for
1	0/1/2022	Kurtz, Emma	0.4	distribution to the team.
1	8/2/2022	Kurtz, Emma	0.3	Prepare daily summary of dataroom updates, key docket filings and media coverage for
		,		distribution to the team.
1	8/3/2022	Diaz, Matthew	0.6	Review Debtors latest monthly operating report.
1	8/3/2022	Kurtz, Emma		Prepare daily summary of dataroom updates, key docket filings and media coverage for
				distribution to the team.
1	8/4/2022	Kurtz, Emma	0.3	Prepare daily summary of dataroom updates, key docket filings and media coverage for
				distribution to the team.
1	8/5/2022	Kurtz, Emma	0.4	Prepare daily summary of dataroom updates, key docket filings and media coverage for
				distribution to the team.
1	8/8/2022	Kurtz, Emma		Review recently uploaded dataroom documents re: reporting to share with team.
1	8/8/2022	Kurtz, Emma	0.4	Prepare daily summary of dataroom updates, key docket filings and media coverage for
				distribution to the team.
1	8/9/2022	Kurtz, Emma		Begin to prepare monthly operating report update for May.
1	8/9/2022	Kurtz, Emma	0.3	Prepare daily summary of dataroom updates, key docket filings and media coverage for
1	0/10/2022	Vineta Emma	1.2	distribution to the team.
1	8/10/2022	Kurtz, Emma		Finish preparing draft slides re: May operating report. Prepare daily summary of dataroom updates, key docket filings and media coverage for
1	8/10/2022	Kurtz, Emma	0.4	distribution to the team.
1	8/11/2022	Kurtz, Emma	0.4	Prepare daily summary of dataroom updates, key docket filings and media coverage for
1	6/11/2022	Kurtz, Ellilla	0.4	distribution to the team.
1	8/12/2022	Bromberg, Brian	0.6	Review Debtors' latest operating report.
1	8/12/2022	Bromberg, Brian		Prepare revisions to operating report summary.
1	8/12/2022	Diaz, Matthew		Review Purdue operating report to the Committee.
1	8/12/2022	Kurtz, Emma		Prepare daily summary of dataroom updates, key docket filings and media coverage for
•	0,12,2022	120112, 2111110	0	distribution to the team.
1	8/12/2022	Kurtz, Emma	0.3	Prepare revisions to May operating report slides per comments from team.
1	8/16/2022	Bromberg, Brian		Review Debtors' latest monthly operating report.
1	8/17/2022	Diaz, Matthew		Review revised draft operating report presentation to the Committee.
1	8/17/2022	Kurtz, Emma	0.6	Prepare daily summary of dataroom updates, key docket filings and media coverage for
				distribution to the team.
1	8/18/2022	Kurtz, Emma	0.3	Prepare daily summary of dataroom updates, key docket filings and media coverage for
				distribution to the team.
1	8/19/2022	Kurtz, Emma	0.4	Prepare daily summary of dataroom updates, key docket filings and media coverage for
				distribution to the team.
1	8/22/2022	Kurtz, Emma	0.4	Prepare daily summary of dataroom updates, key docket filings and media coverage for
				distribution to the team.
1	8/23/2022	Kurtz, Emma	0.3	Prepare daily summary of dataroom updates, key docket filings and media coverage for
	0.10 - 1	** · •	_	distribution to the team.
1	8/25/2022	Kurtz, Emma	0.3	Prepare daily summary of dataroom updates, key docket filings and media coverage for
1	0/06/0000	Vt F	0.2	distribution to the team.
1	8/26/2022	Kurtz, Emma	0.2	Prepare daily summary of dataroom updates, key docket filings and media coverage for
1	0/20/2022	Vineta Emma	0.2	distribution to the team.
1	8/29/2022	Kurtz, Emma	0.2	Prepare daily summary of dataroom updates, key docket filings and media coverage for distribution to the team.
1	8/30/2022	Kurtz, Emma	0.2	Prepare daily summary of dataroom updates, key docket filings and media coverage for
1	8/30/2022	Kutz, Ellilld	0.2	distribution to the team.
1	8/31/2022	Kurtz, Emma	0.4	Prepare daily summary of dataroom updates, key docket filings and media coverage for
1	0/31/2022	ranz, Eililla	0.4	distribution to the team.
1 Total			14.4	distribution to the term.
7	8/8/2022	Diaz, Matthew		Review of current sales by product and by competitor.
	8/16/2022	Bromberg, Brian	0.6	Discuss latest operations update with Debtors.
, 7 7	8/16/2022 8/16/2022	Bromberg, Brian Bromberg, Brian		Discuss latest operations update with Debtors. Review latest business plan update.

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EXHIBIT C

PURDUE PHARMA L.P., ET AL. - CASE NO. 19-23649 **DETAIL OF TIME ENTRIES**

FOR THE PERIOD AUGUST 1, 2022 TO AUGUST 31, 2022

Task				
Category	Date	Professional	Hours	Activity
7	8/17/2022	Diaz, Matthew		Review updated Purdue business plan.
7	8/22/2022	Bromberg, Brian	0.9	r
7	8/24/2022	Diaz, Matthew		Review Debtors' updated business plan.
7	8/30/2022	Bromberg, Brian	2.2	Prepare questions for the Debtors re: updated business plan.
7	8/30/2022	Bromberg, Brian		Discuss business plan update with UCC advisors.
7	8/30/2022	Bromberg, Brian		Discuss business plan update with Debtor advisors.
7	8/30/2022	Kurtz, Emma	0.2	1 1 1
7	8/30/2022	Kurtz, Emma		Attend call with UCC advisors to discuss business plan update.
7 Total			10.7	
13	8/5/2022	Diaz, Matthew		Review proposed OCP relief that the Debtors are seeking.
13	8/13/2022	Diaz, Matthew		Review of the proposed PI order.
13	8/15/2022	Diaz, Matthew		Continue to review the proposed PI order.
13	8/15/2022	Simms, Steven		Review case status re: proposed PI order.
13	8/19/2022	Diaz, Matthew	0.5	Review of summaries of the injunction ruling.
13	8/22/2022	Diaz, Matthew	0.7	Review of the updated PI order.
13 Total			3.3	
16	8/2/2022	Diaz, Matthew	0.7	Participate in a call with the Debtors' and UCC's advisers to discuss open items.
16	8/2/2022	Diaz, Matthew	0.6	Review of next steps on the settlement.
16	8/2/2022	Kurtz, Emma	0.4	Attend biweekly professionals call to discuss case status.
16	8/2/2022	Kurtz, Emma	1.3	Review Sackler reporting requirements from Plan to prepare summary for team.
16	8/2/2022	Simms, Steven	0.4	Review update from team re: case status and emergence preparation.
16	8/3/2022	Bromberg, Brian	0.5	Coordinate asset disposition outreach names.
16	8/3/2022	Bromberg, Brian	0.4	Participate in call with team on workstream updates.
16	8/3/2022	Kurtz, Emma	0.4	Attend call with team to discuss case updates and next steps re: emergence preparation.
16	8/4/2022	Diaz, Matthew	0.6	Review of next steps prior to emergence.
16	8/8/2022	Bromberg, Brian	0.4	Coordinate asset disposition outreach names.
16	8/15/2022	Bromberg, Brian	0.2	Discuss Purdue FA meeting and business plan.
16	8/25/2022	Simms, Steven	0.3	Review update from team re: case status and emergence preparation.
16	8/30/2022	Kurtz, Emma	0.5	Attend biweekly professionals call to discuss case status and emergence preparation.
16 Total			6.7	
24	8/8/2022	Kurtz, Emma	0.2	Finalize June fee application to be filed.
24	8/11/2022	Hellmund-Mora, Marili	0.5	Update and finalize the June fee application.
24	8/19/2022	Kurtz, Emma	1.8	Prepare draft July fee application per local rules.
24	8/22/2022	Kurtz, Emma		Finalize draft July fee application per local rules.
24	8/26/2022	Diaz, Matthew	0.6	Review of the July fee application.
24 Total			4.4	
Grand Total			39.5	